



RISK MANAGEMENT FOR **PROFESSIONAL SERVICES FIRMS**

Provide the wrong advice, make a mistake in a filing, and you could be hit with a business ending lawsuit. Whether you're a CPA, Attorney, Architect, or other professional services firm, you face your own unique insurance challenges. Make sure your coverage meets your risk, and have your insurance reviewed by our experts.

MEET OUR PROFESSIONAL SERVICES INDUSTRY EXPERT, KERRY WAKELY

Meet Kerry Wakely. Kerry has been focusing on Professional Service companies for over 20 years. He has cultivated strong relationships with underwriters and carriers that deliver great results for his clients. Whether you are a one-person show or a larger firm with multiple partners he will be able to solve your risk management needs.



I like working with Professional Services firms because the expertise I have built in their field allows me to add immense value to their organization. My clients look to me for sound advice and solutions that are cost effective.



Kerry Wakely, Producer/Broker | Direct: (714) 593-9614



PRODUCTS

- Professional Liability
- EPLI
- Directors and Officers
- Excess Liability



SERVICES

- Human Resources
- Leadership Development
- Business Coaching



ELIGIBLE BUSINESSES

- Architects, Engineers
- Attorney's
- CPA's
- Financial Advisors
- Management Consultants

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